

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Tapinator, Inc.

1776 Broadway, Suite 1902, New York, NY 10019

(914) 930-6232

www.tapinator.com

investor.relations@tapinator.com

SIC Code: 7372 (Prepackaged Software)

Quarterly Report

For the Period Ending: 06/30/2022
(the "Reporting Period")

As of 08/19/2022, the number of shares outstanding of our Common Stock was:

2,824,814

As of 03/31/2022, the number of shares outstanding of our Common Stock was:

2,824,814

As of 12/31/2021, the number of shares outstanding of our Common Stock was:

2,824,810

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Tapinator, Inc.

Formerly=Evolution Resources, Inc. until 11-2013

Formerly=BBN Global Consulting, Inc. until 7-2009

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

12/09/2013, Delaware; Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On March 16, 2022, we announced that the Company's Board of Directors approved and declared a common stock dividend which the Company believes will make stock ownership more accessible to investors. Each stockholder of record on March 1, 2022 received a dividend of four additional shares of common stock for each then-held share, distributed after close of trading on March 16, 2022. All share and per share information set forth in this Quarterly Report have been restated to retroactively show the effect of this stock dividend.

The address(es) of the issuer's principal executive office:

1776 Broadway, Suite 2002, New York, NY 10019

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Not applicable

2) Security Information

Trading symbol:	<u>TAPM</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>876037 201</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>25,000,000</u>	as of date: <u>06/30/2022</u>
Total shares outstanding:	<u>2,828,814</u>	as of date: <u>06/30/2022</u>
Number of shares in the Public Float ² :	<u>1,918,134</u>	as of date: <u>08/19/2022</u>
Total number of shareholders of record:	<u>121</u>	as of date: <u>06/30/2022</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____

Transfer Agent

Name: Continental Stock Transfer & Trust
Phone: (800) 509-5586
Email: cstmail@continentalstock.com
Address: 1 State St., 30th Fl., New York, NY 10004

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
Opening Balance									
Date <u>12/31/19</u> Common: <u>2,749,790</u> Preferred: <u>0</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>10/29/2021</u>	<u>New Issuance</u>	<u>2,605</u>	<u>Common</u>	<u>\$5.00</u>	<u>No</u>	<u>IMS Group / Maria Hernandez</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>10/28/2021</u>	<u>New Issuance</u>	<u>615</u>	<u>Common</u>	<u>\$5.00</u>	<u>No</u>	<u>Gonzalo E. Cortes</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>10/28/2021</u>	<u>New Issuance</u>	<u>615</u>	<u>Common</u>	<u>\$5.00</u>	<u>No</u>	<u>David A. Johnson</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>10/28/2021</u>	<u>New Issuance</u>	<u>615</u>	<u>Common</u>	<u>\$5.00</u>	<u>No</u>	<u>Gothamm Corporation / Nelson Rodrigues</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>10/28/2021</u>	<u>New Issuance</u>	<u>1,235</u>	<u>Common</u>	<u>\$5.00</u>	<u>No</u>	<u>William Griswold</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>10/15/2021</u>	<u>New Issuance</u>	<u>1,305</u>	<u>Common</u>	<u>\$5.10</u>	<u>No</u>	<u>OTA LLC / Ira M. Leventhal</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>04/16/2021</u>	<u>New Issuance</u>	<u>27,500</u>	<u>Common</u>	<u>\$2.20</u>	<u>No</u>	<u>Westpark Capital / Rick Rappaport</u>	<u>Settlement Agreement</u>	<u>Restricted</u>	<u>Rule 506 (b)</u>
<u>04/08/2021</u>	<u>Return to Treasury</u>	<u>(4,690)</u>	<u>Common</u>	<u>\$3.40</u>	<u>No</u>	<u>Westpark Capital / Rick Rappaport</u>	<u>Settlement Agreement</u>	<u>NA</u>	<u>NA</u>

<u>03/25/2021</u>	<u>New Issuance</u>	<u>3,410</u>	<u>Common</u>	<u>\$3.50</u>	<u>No</u>	<u>Iroquois Master Fund / Richard Abbe</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>03/23/2021</u>	<u>New Issuance</u>	<u>850</u>	<u>Common</u>	<u>\$4.80</u>	<u>No</u>	<u>Iroquois Capital Investment Group / Richard Abbe</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>03/23/2021</u>	<u>New Issuance</u>	<u>100</u>	<u>Common</u>	<u>\$4.80</u>	<u>No</u>	<u>Charles Merkel</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>03/22/2021</u>	<u>New Issuance</u>	<u>11,795</u>	<u>Common</u>	<u>\$4.55</u>	<u>No</u>	<u>Brandon Ross</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>02/23/2021</u>	<u>New Issuance</u>	<u>10,755</u>	<u>Common</u>	<u>\$1.43</u>	<u>No</u>	<u>Rick Rappaport</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>02/23/2021</u>	<u>New Issuance</u>	<u>4,090</u>	<u>Common</u>	<u>\$1.43</u>	<u>No</u>	<u>Rick Rappaport</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>02/05/2021</u>	<u>New Issuance</u>	<u>8,985</u>	<u>Common</u>	<u>\$1.17</u>	<u>No</u>	<u>Brandon Ross</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Section 4 (a) (1)</u>
<u>01/09/2020</u>	<u>Re-issuance</u>	<u>5,235</u>	<u>Common</u>	<u>NA</u>	<u>NA</u>	<u>Various</u>	Issued per roundup of fractional shares reissued in connection with 160-1 reverse split	<u>NA</u>	<u>NA</u>
<u>03/16/2022</u>	<u>Re-issuance</u>	<u>4</u>	<u>Common</u>	<u>NA</u>	<u>NA</u>	<u>Various</u>	Issued per roundup of fractional shares reissued in connection with 4-1 stock dividend	<u>NA</u>	<u>NA</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u>									

Ending Balance:

Date 08/19/2022

Common: 2,824,814

Preferred: 0

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

On March 16, 2022, we announced that the Company's Board of Directors approved and declared a common stock dividend. Each stockholder of record on March 1, 2022 received a dividend of four additional shares of common stock for each then-held share, distributed after close of trading on March 16, 2022. Accordingly, all share and per share information set forth in the table above have been restated to retroactively show the effect of this stock dividend.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Brian Chan / Rick Leimbach
Title: VP of Finance / GAAP Accounting Consultant
Relationship to Issuer: Officer / Consultant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Tapinator, Inc. June 30, 2022 and 2021 Quarterly Financial Statements posted to the OTCIQ on August 19, 2022 and are incorporated herein by reference (the “Amended 2022 Second Quarter Financial Statements”). The only changes in the Amended 2022 Second Quarter Financial Statement from the original June 30, 2022 and 2021 Quarterly Financial Statements posted to the OTCIQ on August 12, 2022 were to adjust the number of shares of common stock outstanding as of June 30, 2022 from 2,824,810 to 2,824,814 throughout the Amended 2022 Second Quarter Financial Statements and related footnotes.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations. In answering this item, please include the following:

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

Tapinator, Inc. (“Tapinator,” the “Company,” “we,” “our” or “us”) develops and publishes category leading games for mobile platforms. Tapinator’s library includes more than 300 titles that, collectively, have achieved over 500 million mobile downloads, including notable properties such as *Video Poker Classic* and *Crypto Trillionaire*. Through our NFT500 platform, we have amassed a significant collection of what we believe are “blue-chip” fine art NFT’s, and we have developed and launched a mobile application that extends the utility of these digital asset investments. We generate revenues from our mobile games via consumer transactions, including in-app purchases and subscriptions, and through the sale of branded advertisements. We also generate revenue from publishing and selling NFTs in partnership with select artists. Founded in 2013, we are headquartered in New York, with product development, design and marketing teams located in North America and Europe.

B. Please list any subsidiaries, parents, or affiliated companies.

Tapinator, LLC – mobile game publishing, 100% owned by Tapinator, Inc.

Tap2Play, LLC – mobile game publishing, 100% owned by Tapinator, Inc.

Revolution Blockchain, LLC – digital asset investments, mobile and blockchain applications, 100% owned by Tapinator, Inc.

C. Describe the issuers’ principal products or services.

The Company currently publishes two types of mobile applications: *Category Leading Games* and *Rapid-Launch Games*. Beginning in 2017, we shifted our focus from our legacy *Rapid-Launch Games* business to our *Category Leading Games* business, and while we continue to publish both types of games based on our substantial library, our new development and publishing activities are exclusively focused on *Category Leading Games*.

We believe our *Category Leading Games* are visually beautiful, functionally in-depth products, with high production values and significant revenue potential. They are developed and published selectively based on both original and licensed intellectual property. These titles require considerable development investment and, in the opinion of management, have the potential to become evergreen mobile franchises that can become market leaders within their respective categories. These apps are monetized primarily through consumer app store transactions and, to a lesser extent, through brand advertising. These apps are published primarily under the *Tapinator* brand.

Our *Rapid-Launch Games* are legacy titles that we developed and published in significant quantity beginning in 2013. These are highly casual products that we built economically and rapidly based on a series of internally developed game engines. These games are monetized primarily through the sale of branded advertisements and via paid downloads. Since our formation, we have compiled a large library of over 300 such games and, while we are not currently developing new *Rapid-Launch Games*, we believe our existing portfolio will continue to produce a long-tail of revenues over the next several years. However, revenues from our *Rapid-Launch Games* have been declining over the past two years and we expect them to continue to decline during this revenue tail period over the next several years. Our *Rapid-Launch Games* are published primarily under our *Tap2Play* brand.

Within our wholly-owned Revolution Blockchain subsidiary, we operate *NFT500*, an art collection platform consisting of what we believe are “blue-chip” fine art NFTs. The collection currently consists of approximately 450 fine art NFTs from more than 250 prominent NFT artists such as Tyler Hobbs, Matt Kane, Larva Labs, Bored Ape Yacht Club, Vera Molnar, XCOPY, Helena Sarin, Pindar Van Arman, Monica Rizzolli, Refik Anadol, Manolo Gamboa Naon, Kevin Abosch, Zach Lieberman, Pak, Anne Spalter, Snofro, Hackatao, Bruce Gilden, Justin Aversano, Claire Silver, Sofia Crespo, Zancan, Matt Deslauriers, Nick Kuder and Damien Hirst. We have also developed and published the *NFT500* mobile app that allows consumers to view, virtually collect and cast works from our NFT art collection; the term “casting” refers to displaying digital art, in the form of NFTs, on a physical display. We have also partnered with select artists to publish and market NFTs on their behalf.

6) Issuer’s Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

In September 2021, the Company entered into a lease agreement, whereby the Company entered into a lease for office space in New York, NY, commencing November 1, 2021 and expiring on January 31, 2027 at an initial rate of \$7,311 per month with escalating payments. The lease contains other terms and conditions, including termination provisions, which are standard and customary for leases in New York City. The Company’s Chief Executive Officer and a member of the Board of Directors also personally entered into a limited guaranty with respect to certain obligations of the Company under the lease agreement.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Ilya Nikolayev</u>	<u>Officer / Director</u>	<u>1776 Broadway, Ste 2002, New York, NY 10019</u>	<u>390,620</u>	<u>Common</u>	<u>13.8%</u>	_____
<u>Andrew Merkatz</u>	<u>Officer / Director</u>	<u>1776 Broadway, Ste 2002, New York, NY 10019</u>	<u>193,250</u>	<u>Common</u>	<u>6.8%</u>	Comprised of (i) 113,505 shares of common stock, (ii) 39,940 shares of common stock held by Lucienne Merkatz 2013 Trust for which Mr. Merkatz disclaims beneficial ownership, and (iii) 39,805 shares of common stock held by Sebastian Merkatz 2013 Trust for which Mr. Merkatz disclaims beneficial ownership.
<u>Brian Chan</u>	<u>Officer</u>	<u>1776 Broadway, Ste 2002, New York, NY 10019</u>	<u>1,290</u>	<u>Common</u>	<u>0.0%</u>	
Hilary Herscher	<u>Independent Director</u>	<u>1776 Broadway, Ste 2002, New York, NY 10019</u>	<u>3,440</u>	<u>Common</u>	<u>0.1%</u>	

<u>Khurram Samad</u>	<u>5% Shareholder</u>	<u>1776 Broadway, Ste 2002, New York, NY 10019</u>	<u>238,951</u>	<u>Common</u>	<u>8.5%</u>	
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8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Jeff Quick
Firm: Quick Law Group
Address 1: 1035 Pearl St., Suite 403
Address 2: Boulder, CO 80302
Phone: (720) 259-3393

Email: jquick@quicklawgroup.com

Accountant or Auditor

Name: Rick Leimbach, CPA
Firm: Carrollton Partners, LLC
Address 1: 77-79 East Main St., Suite 406
Address 2: Westminster, MD 21157
Phone: _____
Email: rleimbach@carrolltonpartners.com

Investor Relations

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: None
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ilya Nikolayev certify that:

1. I have reviewed this [quarterly disclosure statement] of Tapinator, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/19/2022 [Date]

/s/ Ilya Nikolayev [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Andrew Merkatz certify that:

1. I have reviewed this [quarterly disclosure statement] of Tapinator, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/19/2022 [Date]

/s/ Andrew Merkatz [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")